

RNS Number: 0492L
Transport for London
22 April 2015

The following final terms (the “**Final Terms**”) are available for viewing:

Final Terms dated 22 April 2015 relating to the issue by Transport for London of £400,000,000 2.125 per cent. Notes due April 2025 under the £5,000,000,000 Euro Medium Term Note Programme

Please read the disclaimer below “Disclaimer – Intended Addressees” before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

To view the full document please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/0492L_-2015-4-22.pdf

A copy of the Final Terms has been submitted to the National Storage Mechanism and will shortly be available for inspection at: www.hemscott.com/nsm.do

DISCLAIMER – INTENDED ADDRESSEES

The Final Terms referred to above must be read in conjunction with the base prospectus dated 24 July 2014 relating to the above programme (the “**Base Prospectus**”), which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC, as amended).

Please note that the information contained in the Final Terms and Base Prospectus referred to above may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Final Terms and/or Base Prospectus) only, and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms and/or the Base Prospectus is not addressed. Prior to viewing or relying on the information contained in the Final Terms and/or Base Prospectus, you must ascertain from the Final Terms and Base Prospectus whether or not you are part of the intended addressees of, and eligible to view, the information contained therein.

In particular, none of this announcement, the Final Terms or the Base Prospectus shall constitute an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities law of any such jurisdiction.

The securities described in the Final Terms and the Base Prospectus (the “**Securities**”) have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or under any relevant securities laws of any state of the United States of America and are subject to U.S. tax law requirements. Subject to certain exceptions, the Securities may not be offered or sold directly or indirectly within the United States or to, or for the account or benefit of, U.S. persons or to persons within the United States of America, as such terms are defined in Regulation S under the Securities Act. Any forwarding, distribution or reproduction of the Final Terms or the Base Prospectus in whole or in part is prohibited. Failure to comply with this notice may result in a violation of the Securities Act or the applicable laws of other jurisdictions. There will be no public offering of the Securities in the United States.

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