## **Transport for London**

LU Investment Programme (LUIP) communications development 10026

September 2010

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Research conducted by 2CV

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## Research objectives

#### Previous objectives from Stage One:

 The first stage of research sought to understand why tolerance for closures has decreased and identify opportunities for improving advocacy and LU's reputation as a whole

#### Stage Two:

 The second stage of research sought to assist in the development of a proposed integrated marketing campaign

## **Methodology and Sample**

8 x 1.5 hour groups (mix of genders and opinions on LU and all ABC1)

	Age (years)	Main use of LU	Line usage
1	20-30	Commuter	Spread with representation from North West London and Jubilee line users
2	31-44	Leisure	Spread with representation from North West London and Jubilee line users
3	31-44	Commuter	Spread with representation from North London and Northern line users
4	20-30	Leisure	Spread with representation from North London and Northern line users
5	20-30	Commuter	Spread with representation from South London and Northern line users
6	31-44	Leisure	Spread with representation from South London and Northern line users
7	20-30	Leisure	Spread with representation from East/West London and District or Central line users
8	31-44	Commuter	Spread with representation from East/West London and District or Central line users

## **Stimulus**

#### **Stories**

#### **Colours**

#### Man with a plan

#### **New media**







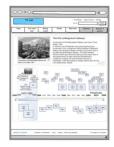


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Alongside the poster ads, LU want to work with the media across London, alongside information on the TfL website, to tell people about the LU Investment Programme and to let them know what is being done to make the Tube, and their line, better.

This would be delivered through newspapers, TV and online news stories, online video, blogs, web chats and interviews.

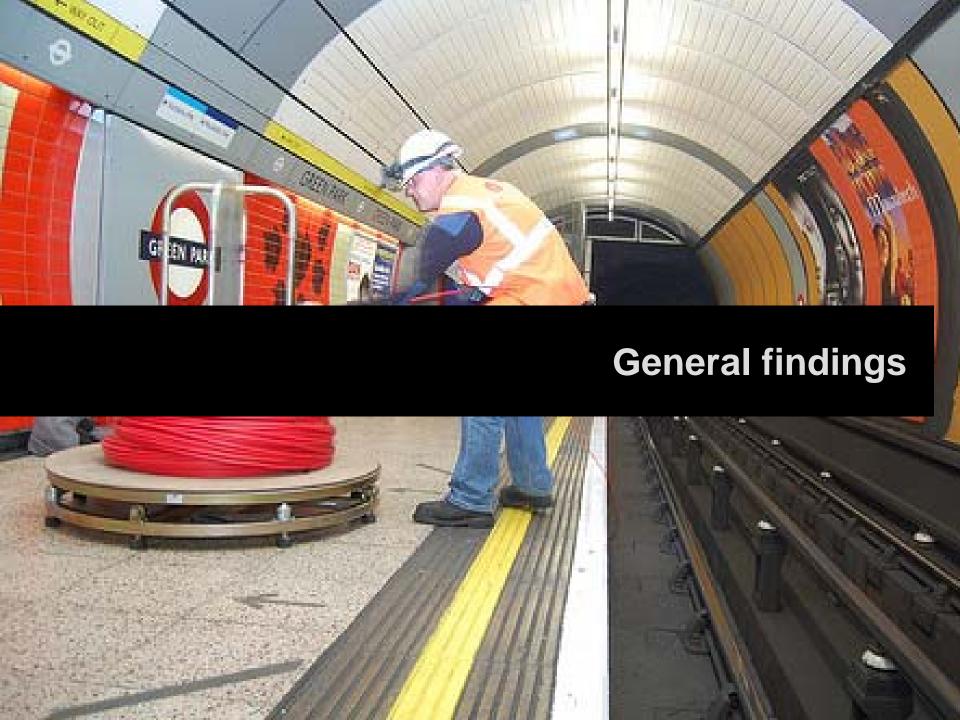
e.g. You may meet Richard, a senior member of LU talking about the reason the Investment Programme...



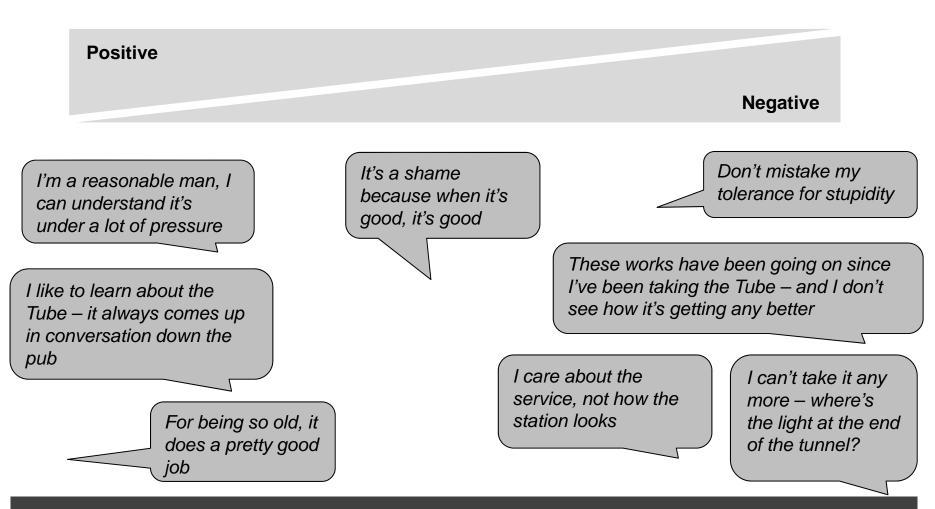








# Positive and negative opinions of the Tube hang in a delicate balance



It is easier to trigger a negative reaction than a positive reaction

## As a driver of advocacy, ROI is ever more critical

- In the current climate, expectations for financial accountability and transparency are high
- Customers are wary of where their money is going

Everything is getting more expensive – I'm thinking of starting to cycle if the fares go up again Fares just keep going up and up – what do we get in return?

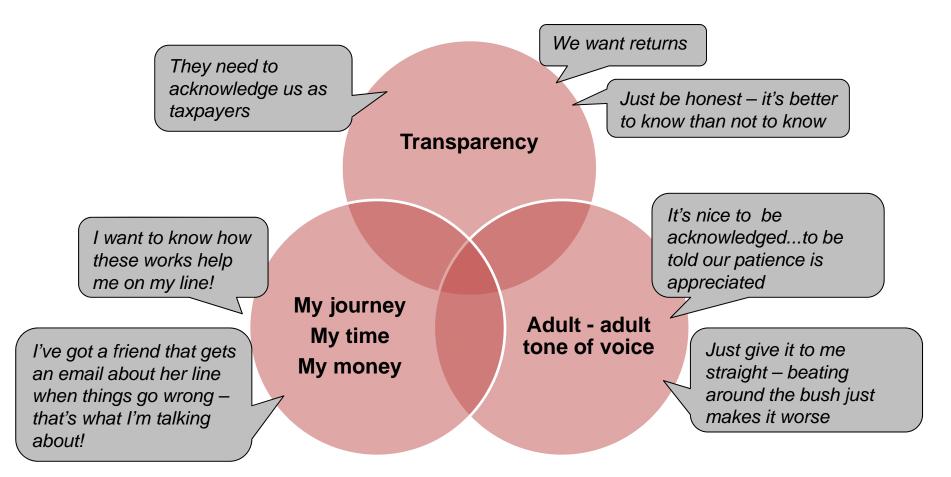
I want to know what's going on and who's in charge of all of this

How are they spending our money? I take the Jubilee line and I don't understand why it needs so much work as it's the newest line?

Aren't they planning another fare hike? It feels like we are always paying for their mistakes

Customers are sensitive to anything seen to be 'wasting my money'

## Customers demand to be treated as stakeholders



A sense of involvement can help ease customers' frustrations surrounding the LUIP



## Response to the campaign elements



## Stories stimulus







## Overall response to Stories – content



I didn't know it was so old – that placates me immediately The fact grabs my attention, but then it needs to go straight into what's happening with the works – it takes too long to get there at the moment

Working together for the next 150 years puts things in perspective.

The headline on Victoria is morbid...and what does it have to do with the works?

So what? I don't care about Wood Green station

I don't care about the next 150 years..!'ll be dead!

Who's General Eisenhower?

Ok, fine. But I want to know what this means to me now, not what happened in the past

It would be far more uplifting if the ads talked more about the future

The war analogy is disrespectful – do they really want to compare this to what people felt in WW2?

I wouldn't have time to read the whole thing when I'm waiting for my train... and I wouldn't bother reading it again

2018! Oh god, that's even more depressing than I thought

## Overall response to Stories – content

#### What's working

When relevant to the LUIP, heritage facts can be hooks that make people want to read more

- Works well in the headline to catch attention
- 'Ours was the first Tube in the world'
- 'The station was designed for 42,000 of her people...142 years later more than that pass through every hour'

Useful to learn works are part of a bigger plan

'Now we're planning a bigger operation on all 275 stations'

#### What's not working

The copy over-emphasises the past

Respondents suggest starting copy immediately with information about the works

Too much to read and does not compel people to finish reading at a later point

Difficult to provide relevant and motivating specifics for all customers

• E.g. 2018, Wood Green – throws up more questions than provides answers

'Working together for another 150 years' end line received a mixed response

- · For some, demonstrates scale of the works
- For others, '150 years from now' does not give a sense of there being immediate benefits

## Overall response to Stories – tone of voice



This feels different to the normal TfL style of writing – it's nice

I can imagine Boris talking in this ad – it rambles on!

Sometimes it can feel a bit sales-y... like when they say 'it makes for an unparalleled history and one which our team is attacking with blah blah blah...I mean just get to the point

#### What's working

## Clear and direct tone of voice is appreciated

- E.g. 'We hope you understand that London needs this upgrade'
- E.g. 'The demand for the Underground has quadrupled a system designed for 4 million people is now carrying 12 million people'

#### What's not working

#### Language too sales-y

- E.g. 'All of which makes for an impressive and unparalleled history. But an equally impressive and unparalleled maintenance headache'
- E.g. 'One which our team are attacking with as much resource and energy as Eisenhower and Monty showed in 1944'
- E.g. 'Please remember we'll be beavering away underground on your behalf'

## Overall response to Stories – style



I like the headline and the pictures – they catch my eye

I like the Eisenhower picture. It implies action

'Ours was the first' is better since there's less words

I'd gloss over this – it's boring, looks like lots of other ads out there

Why don't the pictures show what's coming, what's new? Like before and after shots?

#### What's working

Easy to digest headline; layout catches the eye

Victoria and first tube: appropriate length

#### What's not working

Pictures that look to the past

 Suggestions to show models of new stations/trains etc. or before and after pictures

Similar to other advertising

## **Colours stimulus**

THE TUBE. WHAT'S NOT TO LOVE? (ERM, HOW ABOUT DELAYS, TRACK-WORKS AND CROWDS?) WE KNOW, WE KNOW. THE UNEERFROUND HIS ITS DOWNSIDES. BUT GIVE IT A BREAK, IT'S NO SPRING CHICKEN. IT'S BEEN AROUND SINCE 1863 SO IT'S UNEERFROUND HIS ITS DOWNSIDES. BUT GIVE IT A BREAK, IT'S NO SPRING CHICKEN. IT'S BEEN AROUND SINCE IS TO TELL-BOUND 10 SHOW SENS OF AGING. LOOK ON IT AS A DEAR OLD RELATIVE. BAGS OF CHARACTER, THOUSANDS OF STORIES TO TELL-BOUND 10 SHOW SENS OF AGING. LOOK ON IT AS A DEAR OLD RELATIVE, WE SHOULD LOVE IT WARTS AND ALL. IT DESERVES A LITTLE NOT TO NEWTON LOTS OF LINES, AND LIVES, AND LIVES AND LIVES A LONDON CREATION THAT HAS BEEN COPIED THE WORLD OVER. WE'VE GOT SOMETHING TO BE PROUD OF HERE, WHETHER YOU'RE A BORN-WITHIN-THE-SOUND-OF-THE BOW-BELLS LONDONER, OR A BORN-WITHIN-THE-SOUND-OF-KRAKOW-CATHEDRAL LONDONER, AND WE'RE WORKING ON THOSE DOWNSIDES. WE'RE IMPROVING COING TO TAXE SOME TIME, BUT PLEASE BEAR WITH US. THERE IS LIGHT AT THE END OF THE TUNNEL. YOU'LL BE KEPT UP TO LATE WITH OUR PROSPESS AND YOU CAN CHECK UP ON US ALONG THE WAY AT TFL.GOV.UK/XXX. IT'S TIME FOR SOME TUBE TLC.

MAYOR OF LONDON

Transport for London



DRIVER ANNOUNCEMENT ONCE HEARD ON THE NORTHERN LINE: HELLO
THIS IS YOUR CAPTAIN SPEAKING, WE'LL BE DEPARTING SHORTLY
AND CRUISING AT AN ALTITUDE OF APPROXIMATELY ZERO FEET. THE
MORDEN IS IN THE SAME TIME ZONE AS MILL HILL EAST, SO NO NEED
TO ADJUST YOUR WATCHES, CLASSIC, YOU NEED A SENSE OF HUMOUR
WITH A LINE THAT'S HAD ITS FAIR SHARE OF, SHALL WE SAY, US
INFORM YOU....'ANNOUNCEMENT. THIS IS TO BE EXPECTED. AFTER ALL
WEEK, AND COVERS OVER 200 MILLION MILES PER YEAR. IT'S BEEN AROUND SINCE 1890, IT CARRIES MILLIONS OF PEOPLE A
HEAVY WORKLOAD, AND IT SHOWS. SO WERE DOING SOMETHING ABOUT
TRAINS WILL BE FASTER AND MORE FREQUENT. WORK WILL BE ONGOING
THE WAY TO BE CLOSED SOME WEEKENDS, PLUS WE'LL HAVE
TO CLOSE A LITTLE EARLIER NORTH OF STOCKWELL FROM MONDAY TO
THURSDAY, WE'LL ALWAYS TRY TO MINIMISE DISRUPTION AND ENSURE
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THE WAY AT TFL,GOV.UK/XCX. IT'S TIME FOR SOME TUBE TLC

MAYOR OF LONDON

Transport for London





## Overall response to Colours route – content

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The waves and Northern line ads talk about the specifics – that's useful

I didn't realise there is a bigger plan until seeing this ad

Is London the fastest growing city in the world?
I doubt it

Everything you want to know is at the end

The middle is very repetitive. Its goes on and on.

(Northern Line) It's good to know when your line will be closing early

Tube TLC is catchy. It implies we are all in this together

It's time for some Tube TLC – that makes it sound like it's just starting

I don't care about a whole new link at Terminal 5

#### What's working

Understanding and acknowledging customers' patience is appreciated

• E.g. 'It's going to take some time. But please bear with us.'

Useful to learn works are part of a bigger plan

• E.g. 'We have a plan: a huge upgrade to cater for current and future demand'

Specific information about service is appreciated

- E.g. 'We'll always try to minimise disruption and ensure there are alternative routes for you'
- E.g. 'Parts of the line will have to be closed some weekends...'
- E.g. 'There'll be a new signalling system installed'

#### What's not working

Text is repetitive and wordy

- E.g. 'Born within the sound of bow-bells Londoner...'
- E.g. 'And it's the original. That's right, the very first Underground railway in the world'

Specifics that are not about 'me and my journey'

'Time for some Tube TLC' end line can be misunderstood

- Can imply new works are only starting now
- Most feel they have been patient and shown care already

## Overall response to Colours route – tone of voice



I like it – it's punchy and to the point, like they're trying to include us

> It's waffling – why are they trying to be my friend?

Mentioning Gok Wan is trying too hard to be cool. It's a bit cheesy

> It's all fine having a joke but when I'm reading this in rush hour with my face in someone's armpit I'm not going to be laughing

It feels aimed at a younger person, like me!

Some of this is way too pally –they're trying way too hard

#### What's working

Direct and youthful tone of voice works well

- E.g. 'The Tube. What's not to love?'
- E.g. 'We hope you understand that London needs this upgrade.'

#### What's not working

Seeming as 'trying too hard' to be modern

- · E.g. 'Gok Wan'
- E.g. 'You need a sense of humour with a line that's had it's fair share of, shall we say, ups and downs'

#### Over-claim

- E.g. 'With London being the fastest growing city in the world'
- E.g. 'New York? Tokyo? Moscow? Pah. Upstarts. Brats. Copycats'

## Overall response to Colours route – style



This design looks more modern than standard TfL advertising and is eye catching (The Tube, What's not to love?) This one feels like it's moving forward, like progress...

I like that the colours represent the different tube lines

There's all this fluff – like they just need some words to fill in the 12 colours

(Waves)What is that, is it supposed to be the Thames? What does that have to do with the works?

I find it really hard to read the text as it waves

I can't read the yellow

Oh I didn't get that the black line represented the Northern line. I thought the black letters would spell out a word

I can't follow the text on the Northern line ad

## Overall response to Colours route – style

#### What's working

Different colours for each line of text is eye catching

Using the colours that represent the different tube lines

Visual device works well when it links to the LUIP

- 'The Tube. What's not to love' design implies forward movement, progress
- 'Waves of text interpreted to be the Thames and does not relate directly to the programme

#### What's not working

Design that is difficult to read can cause people to quickly opt out of the message

- Legibility an issue across all executions
- Waves and Northern Line make it difficult to follow the lines of text
- Yellow on white background is difficult to read

## Posters – what's working well

#### Clear and direct tone of voice

- Acknowledging customers' patience many are hearing this message from LU for the first time.
- People like being thanked (like getting an apology without having to apologise)

#### Works are part of a bigger plan

- Most customers were unaware that there is a plan behind what they witness on an individual basis
- Important to avoid the impression that there are new works starting now (as opposed to in progress)

#### Personalised information

 Information specifically relating to a customer's journey is appreciated (information on lines or key stations)

#### How to find out more

- Making people aware that they can find out more information about station/line/journey through the website leaves a positive impression
- Suggestion to replace: 'Find out how your station/line is affected' vs. 'Check up on us'
- Halo effect even people who don't check feel reassured that the information is there if they want it
- Suggestion to include specific information about lines/stations as leaflets handed out at stations for people who are unlikely to go online and act as reminders for all customers

## Posters – what's not working

#### Overly friendly tone of voice

- Customers can project what it would feel like to see the ads during a bad journey
- Overly friendly or mate-y tone of voice is a stretch too far given the reality of what it can feel like when things go wrong

#### Repetitive and long winded copy

- Causes people to switch off
- Long copy can be effective if it immediately grabs people's attention with facts about the LUIP/their specific journey

#### Specific information that does not relate to 'my journey'

- Detailed information about the works have the potential to create a negative response (Terminal 5, Wood Green) unless the customer regularly uses these stations
- Anything that isn't specific to 'my journey' can quickly come across as irrelevant

#### Dates are difficult to communicate on a poster

- Customers generally want to know what's happening with their journey in the next 2-3 years, not a longer timeline (e.g. 2018)
- However, emphasis on '2012' can provoke a negative response that the works are 'only happening because of the Olympics'

Man with a plan has the potential to create a more transparent LUIP

On the whole this idea was well received

These stories help separate the gap between them and us

It reminds me of the Halifax ads and getting to know their workers. I liked them

Feels like a two way conversation

These workers could keep you up to date on your station in travel update emails perhaps



However, a few things to watch out for

Would these be real workers or actors? I'd be annoyed if they were trying to pull the wool over my eyes

I don't care about Raj's job – unless it affects me and my commute I just want the facts. I don't want to watch videos or read blogs

Believability and relevance is key to the success of this idea - it is crucial that staff come across as genuine, honest and caring about customers' needs

## The online elements treat customers as stakeholders









This feels much more personal and I can see the information for my station – I would vote!

This is the best of what I have seen so far. It gives me the information I want on my line

This is a much better use of money. It's giving me tools rather than an apology

Even if I didn't go on and take a look I feel better knowing the specific information is available

It would be good to have a comment section

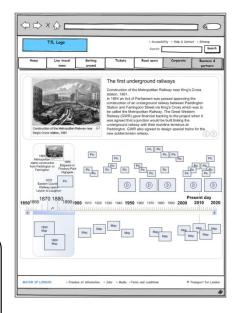
I think it needs its own dedicated section on the TfL website but it makes sense to link to the journey planner and live travel news too The social bits are too involved for me but maybe for teenagers

These ideas provide customers with the opportunity to check the works specific to them, in detail and feel involved

# However the history timeline does not feel like money well spent

I think it makes more sense to have the history online than the focus of the ads so those interested can search for it

I'm really interested in history so I would probably play around with this in a lunch hour



I can't see myself ever having the time to look at this

I'm not fussed about the history of the Tube in this much detail

How much will this cost!? Is this what my fares are going towards?

## Additional material: leaflets can be of use

- Leaflets handed out at stations were generally well received, mostly by older customers
  - Not all customers are comfortable with going online
  - Expected to include information specific to their journey/station/line
  - Can provide a useful tool for staff to hand out at stations
- However, kiosks are seen to be a waste of customers' money
  - Ostentatious way of spending funds
  - Perceived to be a costly PR exercise
  - Better, more low key options available to reach customers

TfL should make leaflets showing the information on my station if they want to involve me. I can read it on the Tube

My mum won't go online so these leaflets would be a good idea

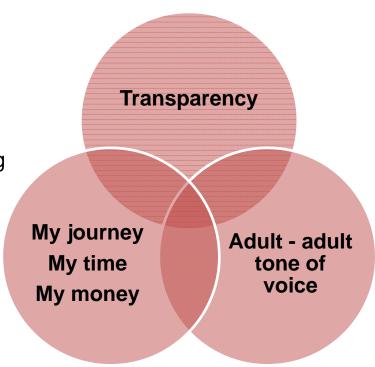
It's nice to have something on paper. Maybe they could print the information on the back of the Tube map leaflets

How much will this cost?

Can you imagine the queues!

# The different campaign elements can meet customer stakeholder needs

- New media: provides the whole story, not only some aspects of the programme
- 'Man with a plan' can play an important role in helping people see behind the scenes
- New media: integrate ideas in regular web activity (e.g. Journey Planner) to give relevant details to customers
- Posters/leaflets: share specifics about their journeys and guide online for more information



 Posters: direct tone of voice and acknowledgement of patience has the potential to create empathy

# Implications for marketing campaign

# Does the proposed campaign work as an integrated campaign?

- Success criterion: does it treat customers like stakeholders?
- Man with a Plan YES
  - Humanises and explains
  - But has to be right man/woman
- New Media YES
  - Explains and shows what's in it for the customer
  - But not Tube timeline
- Advertising YES
  - Big picture
  - But watch tone of voice
  - Beware of being seen to be profligate spenders (e.g. kiosk)

# Getting the right balance – tone of voice

- Negative reactions easy to trigger off by using over-friendly, colloquial tone
- But simple neutrality will be ineffective because
  - It leaves an emotional vacuum which will be filled by negative feelings about fares, strikes, crowding, etc
  - It reinforces the organisation as alien and faceless
- Middle way give it to them straight, and show empathy

## Getting the right balance - specificity

- Macro and micro messages required
  - There is a plan
  - This is what the plan is
  - This is how it affects YOU
  - This is how YOU will benefit
  - This is what YOU need to do to avoid disruptions

## Will it work?

- Advocacy affected by many other factors, e.g.
  - The Tube mythology
  - Fares
  - Media
  - Strikes
  - Service quality
- But understanding is a step towards advocacy and can help offset and eventually alter the prevailing mythology